



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

Order Filed on August 16, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

In re:

Chapter 11

BLOCKFI INC., *et al.*, Debtors.<sup>1</sup>

Case No. 22-19361 (MBK)  
(Jointly Administered under a Confirmed Plan<sup>2</sup>)

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**ORDER OVERRULING OBJECTION AND APPROVING FOURTH NOTICE OF  
SATISFACTION OF CLAIMS**

The relief set forth on the following pages, numbered one (1) and two (2), is hereby  
**ORDERED.**

**DATED: August 16, 2024**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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<sup>1</sup> The Wind-Down Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is c/o M3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

<sup>2</sup> On October 3, 2023, the Court entered an order confirming the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications) (the "Plan") [Docket No. 1609].

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Upon consideration of the *Wind-Down Debtors' Fourth Notice of Satisfaction of Claims*<sup>1</sup>; and the Court having jurisdiction to consider the Notice and the relief requested therein pursuant to 28 U.S.C. § 157(b)(2) and Standing Order 12-1 (Simandle, C.J.), *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012; and consideration of the Notice and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Notice having been provided; and it appearing that no other or further notice need be provided; and upon consideration of the *Objection to Fourth Notice of Satisfaction of Claims* filed

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Notice.

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by creditor George S. Wynns; and all other responses, if any, to the Notice having been withdrawn, resolved, or overruled; and the Court having found and determined that the relief sought in the Notice is in the best interests of the Wind-Down Debtors, and all parties-in-interest; and the Court having reviewed the Notice and determined that the legal and factual bases set forth in support of the Notice establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The *Objection to Fourth Notice of Satisfaction of Claims* [Docket No. 2365] is **OVERRULED**.

2. The Wind-Down Debtors are authorized to mark the claims listed on Schedule 1 to the Notice as satisfied in full.

3. The Wind-Down Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

4. The terms, conditions, and provisions of this Order shall be immediately effective and enforceable upon its entry.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.